**12 October 2017**

**Reconstruction Capital II Limited (the "Company")**

**Director Appointment**

Reconstruction Capital II Limited announces the appointment of Martin Derbyshire as a Non-Executive Director of the Company, with immediate effect.

Martin is an executive Director of the international trust, fund and corporate service provider SMP Group Limited, and sits on the board of a number of its regulated operational subsidiaries. The Group is headquartered in the Isle of Man with offices in Switzerland, Hong Kong, Malta, Jersey, Bahamas and the Cayman Islands. He originally started work for the Group in London in 1994, before relocating to the Isle of Man in 1997, and was appointed to the main board in 2005. He was a member of the management buyout team that acquired the Isle of Man business from the Fortis trust, banking and insurance group in 2007. He is involved on a day-to-day basis in the management of trust and corporate business for clients of the group and is regularly engaged to sit on the boards of a diverse range of businesses building experience in a number of sectors.

Mr Derbyshire is appointed to the board as a Director connected to Mr Ion Florescu pursuant to the relationship agreement dated 3 October 2014.

The following information is disclosed pursuant to Schedule Two, paragraph (g) of the AIM Rules for Companies.

Martin James Derbyshire (aged 49)

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| **Current Directorships or Partnerships** | **Former Directorships or Partnerships within the past 5 years** |
| SMP Partners Limited  SMP Partners SA  Cadwal Limited  Davaft Limited  Gaugella Limited  SMP Trustees SA  White Eagle Enterprises Limited  Tesson Limited  Hoathtree Limited  Audacy Limited  Blackmoon Limited  Bonne Garde Services Limited  3 Maple Court Limited  Aquela Limited  Eurofinance (Isle Of Man) Limited  Roanlane Limited  Logistic Investment Company Limited  Lennon J2 Limited  La Bete Sailing Limited  Hollywoodbets International Limited  Galoa Limited  Mayborough Enterprises Limited  Orillia Limited  Schooner Midsummer Limited  Digibird Holdings Limited  Brightbridge Limited  Aries International Limited  Brimfield Limited  Carisle Bay Limited  Channel It Isle Of Man Limited  Darya Shipping and Chartering Limited  Bailrigg Leasing Limited  Bailrigg Leasing No1 Limited  Deep Blue Ocean Limited  FISIM Limited  Winoca Limited  Oyster Sailing Limited  Luxbet Europe Limited  Woolbridge Associates Limited  Durell Consultants Limited  London Market Research Limited  Art Stock Company Limited  Rawhide Limited  Packaging Consultants Limited  Key West Sportcruiser Limited  Kermont Investments Limited  Shulamit (IOM) Limited  Mitchmum Limited  Clifton Gardens Limited  Delbrook Limited  Eurofinance (Isle Of Man) Limited  Fulham Developments Limited  Greencastle Holdings  Hoathtree Limited  SMP Capital Markets Limited  SMP Yacht and Aircraft Limited  SMP Group Limited  Stamford Consulting Limited  Watchorn Limited  Indeco (UK) Limited  Busby Limited  Cogenta IP Exploitation Limited  Reconstruction Capital PLC  SMP Partners Limited  Abrade Limited  Branksome Limited  Migalos Limited  Danize Limited  Galone Limited  Louksor Limited  Hidan Limited  Tujex Limited  FRK Holdings Limited  Romanian Investment Fund Limited  Mollyland Inc.  HKP Properties Limited  Farrier Walk Limited  Cincilla HoldinsLimited  Afton Properties Limited  Eaton Mansions Limited  Penmara Limited  FFT Holding Limited | Hollywoodbets Brand Limited  Bright Station Ventures Limited  Karac Limited  Mossnook Limited  Watermark Enterprises Limited  Master Scrap Limited  Kudzu Limited  Leadium Diversified Fund PLC  Foreteck Services Limited  Boulder Services Limited  Westwick Limited  Kaunders Limited  Northbarton Properties Limited  Chessington Developments Limited  Monden Management Limited  Colwick Limited  Cedar Walk Properties Limited  Kulio (IOM) Limited  BBOTVX Limited  Arpec Trading Limited  Timbo & Partners Limited  Lino's Coffee Limited  Canfield Associates Limited  Windrose Marine Limited  Bellatrix Overseas Limited  Cantelsa (IOM) Limited  Roanlane Limited  Burtdale Limited  Coronet Developments Limited  Product And Licensing Limited  S.M.S. Software & Management Services Limited  Footstep Associates Limited  Porterlane Investments Limited  Amnesia Shipping Limited  Anchor Trading Limited  Supersonic Crew Solutions Limited  Featherfield Limited  Powa Technologies (IOM) Limited  Hollywood Gardens Ltd  Caversham LLC  Benazzi Propities Limited  Straquna Limited  Vision Tech Consultants Limited |

In August 2017 a security trustee of a shareholder group of Bright Station Ventures Limited appointed a receiver over certain fixed assets of that company. Mr Derbyshire was a director of Bright Station Ventures Limited until April 2017.

There is no other information that is required to be disclosed pursuant to Rule 17 or paragraph (g) of Schedule Two to the AIM Rules for Companies.

For further information, please contact:

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The information contained within this announcement is deemed to constitute inside information as stipulated under the Market Abuse Regulations (EU) No. 596/2014. Upon the publication of this announcement, this inside information is now considered to be in the public domain.